

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

03/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,036.25	0.4	8.9	23.3	21.5	3.7	3.1	1.72%
MSCI Emerging Markets Index	1,230.24	0.1	14.4	16.1	15.2	2.0	1.7	2.64%
MSCI FM FRONTIER MARKETS	628.06	0.2	17.9	-	12.6	1.7	1.7	4.05%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	630.22	(0.2)	10.7	11.1	13.9	1.8	1.7	4.32%
Muscat Stock Exchange MSX 30 Index	4,549.98	0.6	(0.6)	8.1	12.5	0.9	0.8	6.03%
Tadawul All Share Index	11,206.76	0.7	(6.9)	17.1	22.1	2.1	2.4	4.19%
Dubai Financial Market General Index	5,748.20	1.4	11.4	9.9	11.4	1.6	1.2	5.15%
FTSE ADX GENERAL INDEX	9,980.74	0.6	6.0	20.2	22.2	2.6	2.4	2.27%
Qatar Exchange Index	10,759.49	0.6	1.8	11.9	14.0	1.3	1.5	4.57%
Bahrain Bourse All Share Index	1,946.89	(0.2)	(2.0)	13.2	11.4	1.4	1.0	9.80%
Boursa Kuwait All Share Price Return Ir	8,399.35	0.2	14.1	20.7	21.2	1.5	1.6	3.20%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	645.53	0.2	13.4	17.2	17.1	2.0	1.8	2.58%
MSCI AC Asia Ex. Japan Index	801.62	0.1	13.9	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,785.90	0.1	(0.3)	18.4	25.4	2.1	1.9	1.90%
S&P/ASX 200	8,595.83	(0.0)	5.4	21.1	19.5	2.4	2.2	3.41%
Hang Seng Index	24,069.94	(0.6)	20.0	11.6	11.0	1.3	1.1	3.48%
NSE Nifty 50 Index	25,405.30	(0.2)	7.4	24.6	24.2	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.83	0.2	6.4	15.5	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	158.40	0.5	33.8	11.5	7.4	1.4	1.1	3.40%
FTSE 100 Index	8,815.50	0.5	7.9	13.3	14.1	2.0	1.8	3.48%
Deutsche Boerse AG German Stock Inc	23,804.90	0.1	19.6	20.4	15.7	2.0	1.7	2.49%
CAC 40	7,727.57	(0.1)	4.7	15.9	16.0	1.9	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,192.85	0.5	6.3	26.5	24.2	5.0	4.3	1.27%
S&P 500 INDEX	6,227.42	0.5	5.9	26.5	24.0	5.3	4.5	1.24%
Dow Jones Industrial Average	44,484.42	(0.0)	4.6	23.6	21.5	5.6	4.8	1.63%
NASDAQ Composite Index	20,393.13	0.9	5.6	#N/A N/A	39.1	7.2	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	554.48	1.9	0.9	-33%	143%
Gold Spot \$/Oz	3,343.65	-0.4	27.4	-3%	218%
BRENT CRUDE FUTR Sep25	69.00	-0.2	-5.0	-16%	48%
Generic 1st'OQA' Future	69.78	-1.0	-8.3	-45%	278%
LME COPPER 3MO (\$)	10,013.00	0.8	14.2	-8%	131%
SILVER SPOT \$/OZ	36.82	0.7	27.4	-1%	207%

Source: FSC

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Muscat Stock Exchange

Close	4,549.98		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	25.20	0.56%						
Previous Close	4,524.79		Financial Sector	7,912.02	7,860.19	0.66%	0.79%	2.41%
Open	4,524.79		Industry Sector	6,540.46	6,556.68	-0.25%	1.11%	24.09%
Day's High	4,549.98		Services Sector	1,624.87	1,612.35	0.78%	1.59%	-6.78%
Day's Low	4,510.14							
YTD Change	-0.58%							
Volume Mn	81.60							
MSX30 Value Traded Mn	12.87							
Traded Securities	68							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.034	9.68%	ALOMANIYA.F.B22	0.085	-3.41%	OQ BASE INDUSTRIES	0.131	30528.53
ALANWAR INVESTMENT	0.090	5.88%	AL ANWAR CERAMIC	0.179	-1.65%	ASYAD SHIPPING	0.125	13460.00
AL SUWADI POWER	0.075	4.17%	GALFAR ENGINEERING & CONTRACTING	0.063	-1.56%	OQ GAS NETWORKS	0.151	8959.20
ALBATINAH POWER	0.076	4.11%	MUSANDAM POWER	0.275	-1.43%	ABRAJ ENERGY SERVI	0.260	5393.38
ABRAJ ENERGY SERVICES	0.260	4.00%	ALMAHA CERAMICS	0.296	-1.33%	OQ EXPLORATION AN	0.325	4929.34

Saudi Exchange

Close	11,206.76		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	77.12	0.69%	Tadawul Banks	12,388.06	12,225.54	1.33%	1.47%	0.96%
Previous Close	11,129.64		Tadawul Energy	4,686.11	4,658.92	0.58%	1.57%	1.46%
Open	11,142.68		Tadawul Utilities	9,164.13	9,099.52	0.71%	0.68%	-2.14%
Day's High	11,210.83		Tadawul Telecom	8,429.55	8,353.39	0.91%	-0.89%	-0.18%
Day's Low	11,135.62		Tadawul Insurance	9,462.82	9,483.68	-0.22%	0.59%	-1.63%
YTD Change	-6.89%		Tadawul Retailing	7,554.70	7,489.90	0.87%	2.37%	0.09%
Volume Mn	316,193.66		Tadawul Food & Beverages	5,161.59	5,166.61	-0.10%	-0.44%	0.51%
Value Traded Mn	5,384.83		Tadawul Media	22,336.76	22,342.78	-0.03%	6.18%	-0.64%
Traded / Listed Stocks	254	228	Tadawul Materials	5,174.94	5,149.19	0.50%	2.54%	0.73%
			Tadawul Capital Goods	15,140.28	15,094.35	0.30%	1.86%	0.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CERAMIC CO	32.46	8.13%	AL JOUF MINERAL WATER BOTTLI	1.55	-4.91%	BAAN HOLDING GROU	2.58	37032.18
FAWAZ ABDULAZIZ ALHOKAIR & C	28.52	8.03%	OBEIKAN GLASS COMPANY	35.36	-3.91%	SAUDI ARABIAN OIL C	24.70	13370.71
HALWANI BROS CO	44.74	5.27%	ALWASAIL INDUSTRIAL CO	3.70	-3.90%	BATIC INVESTMENTS	2.37	12191.00
MIDDLE EAST HEALTHCARE CO	57.5	4.55%	LADUN INVESTMENT CO	3.56	-3.78%	TOURISM ENTERPRIS	0.83	11080.98
BAAN HOLDING GROUP CO	2.58	4.03%	SAUDI INDUSTRIAL EXPORT CO	2.31	-3.35%	BANK AL-JAZIRA	12.40	10189.07

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,748.20							
Change	79.05	1.39%						
Previous Close	5,669.15		Real Estate & Construction	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Open	5,669.15		Banking	89,434.00	89,434.00	0.00%	0.00%	89,434.00
			Investment and Financial	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Day's High	5,748.20		Insurance	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Day's Low	5,668.74		Consumer Staples	89,434.00	89,434.00	0.00%	0.00%	89,434.00
YTD Change	0.11		Services	89,434.00	89,434.00	0.00%	0.00%	89,434.00
			Industrial	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Volume Mn	186,833.46		Telecommunication	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Value Traded Mn	631.11		Transportation	89,434.00	89,434.00	0.00%	0.00%	89,434.00
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	77	9.45%	AL RAMZ CORPORATION INVESTME	1.08	-9.24%	UNION PROPERTIES F	0.75	28,435.40
EMAAR PROPERTIES PJSC	13.95	3.72%	NATIONAL GENERAL INSURANCE	6.5	-2.99%	EMAAR PROPERTIES I	13.95	28,417.51
AMLAK FINANCE	1.64	3.14%	AL SALAM BANK SUDAN	0.605	-1.63%	AMLAK FINANCE	1.64	17,539.09
EMAAR DEVELOPMENT PJSC	13.75	2.61%	UNITED FOODS CO	15	-0.99%	GULF NAVIGATION H	5.65	14,910.36
UNION PROPERTIES PJSC	0.751	2.60%	AJMAN BANK PJSC	1.45	-0.68%	SHUAA CAPITAL PSC	0.26	14,778.17

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,980.74							
Change	60.92	0.61%						
Previous Close	9,919.82		Financial	18,090.89	18,008.53	0.46%	0.91%	0.14%
Open	9,919.82		Telecommunication	4,318.11	4,274.28	1.03%	1.35%	-0.41%
Day's High	9,980.74		Consumer Services	8,536.86	8,543.34	-0.08%	-0.04%	-1.10%
Day's Low	9,919.82		Basic Material	4,782.52	4,760.40	0.46%	1.45%	1.56%
YTD Change	5.96%		Industrials	2,650.49	2,631.82	0.71%	1.31%	1.01%
			Utilities	13,150.66	13,031.47	0.91%	-7.28%	-5.70%
Volume Mn	320,513.60		Energy	2,311.64	2,300.92	0.47%	0.99%	0.93%
Value Traded Mn	1,010.93		Health Care	1,954.95	1,929.35	1.33%	1.49%	0.35%
Traded / Listed Stocks	76	84	Real Estate	13,389.83	13,054.98	2.56%	2.92%	1.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.933	7.86%	FOODCO NATIONAL FOODSTUFF CO	1.78	-6.32%	RAK PROPERTIES	1.41	23611.13
AL SEER MARINE SUPPLIES & EQ	4.05	5.19%	GULF PHARMACEUTICAL IND PSC	1.46	-2.67%	MULTIPLY GROUP	2.42	23280.09
GHITHA HOLDING PJSC	29.6	4.37%	FUJAIRAH CEMENT INDUSTRIES	0.569	-2.23%	GULF PHARMACEUTII	1.46	22650.73
FIRST ABU DHABI BANK PJSC	17.18	3.12%	WAHA CAPITAL PJSC	1.54	-1.91%	BOROUGE	2.59	12288.72
MULTIPLY GROUP	2.42	2.98%	AGTHIA GROUP PJSC	4.18	-1.88%	ALDAR PROPERTIES P	9.08	10788.03

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Qatar Stock Exchange

Close	10,759.49		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	60.25	0.56%	Total Return	25,382.64	25,240.51	0.56%	0.70%	0.09%
Previous Close	10699.24		Rayan Islamic	5,107.14	5,085.35	0.43%	0.41%	-0.15%
Open	10699.24		All Share	3,976.68	3,957.22	0.49%	0.82%	0.03%
			Banks & Finance	4,970.14	4,941.81	0.57%	1.07%	0.32%
Day's High	10759.65		Industrials	4,286.63	4,263.45	0.54%	1.06%	0.23%
Day's Low	10679.97		Transportation	5,817.56	5,791.98	0.44%	-0.66%	-0.83%
YTD Change	0.01782223		Real Estate	1,617.16	1,617.89	-0.05%	-1.25%	-1.26%
			Insurance	2,401.45	2,408.37	-0.29%	2.48%	-3.33%
Volume Mn	158.671		Telecommunications	2,164.41	2,152.69	0.54%	-0.48%	-0.91%
Value Traded Mn	373.411		Consumer Goods	8,144.31	8,117.58	0.33%	1.38%	1.16%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.35	3.85%	QATAR GERMAN CO FOR MEDICAL	1.45	-1.37%	BALADNA	1.28	46020.80
GULF INTERNATIONAL SERVICES	3.25	2.27%	QATAR INSURANCE CO	2.00	-0.89%	EZDAN HOLDING GRC	1.02	14557.56
DOHA BANK QPSC	2.52	1.65%	AL MEERA CONSUMER GOODS CO	14.72	-0.74%	GULF INTERNATIONA	3.25	8194.13
DLALA HOLDING	1.06	1.24%	MANNAI CORPORATION QPSC	5.66	-0.74%	AL RAYAN BANK	2.32	7320.22
BALADNA	1.28	1.02%	QATAR ISLAMIC INSURANCE GROU	8.62	-0.71%	QATAR GERMAN CO I	1.45	6059.82

Bahrain Bourse

Close	1,946.89		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-3.39	-0.17%	MSCI Bahrain	162.10	161.22	0.54%	1.44%	0.54%
Previous Close	1,950.28		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,950.28		MSCI Bahrain Net TR USD	460.27	457.74	0.55%	1.50%	0.58%
Day's High	1952.040							
Day's Low	1945.380							
YTD Change	-1.96%							
Volume Mn	1,530.96							
Value Traded Mn	0.331							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.23	0.44%	SEEF PROPERTIES	0.12	-2.52%	GFH FINANCIAL GROU	0.34	4798.65
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	ZAIN BAHRAIN BSCC	0.12	-1.68%	AL SALAM BANK BSC	0.23	1190.29
-	-	-	ALUMINIUM BAHRAIN BSC	0.98	-0.91%	ITHMAAR HOLDING E	0.03	256.25
-	-	-	BBK BSC	0.50	-0.40%	NATIONAL BANK OF I	0.50	160.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	50.00

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Boursa Kuwait

Close	8,399.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	18.56	0.22%	Industrials	685.59	686.77	-0.17%	-4.64%	-5.26%
Previous Close	8,380.79		Banks	2,145.06	2,138.43	0.31%	-0.79%	18.52%
Open	8,393.45		Consumer Service	1,279.74	1,218.43	5.03%	-3.79%	28.14%
			Technology	1,338.60	1,433.17	-6.60%	21.05%	28.67%
Day's High	8,402.59		Real Estate	1,777.80	1,779.77	-0.11%	0.50%	31.39%
Day's Low	8,372.99		Financial Services	1,545.56	1,548.65	-0.20%	0.37%	2.32%
YTD Change	14.08%		Telecom	1,074.16	1,064.61	0.90%	2.07%	5.55%
			Health Care	547.89	556.20	-1.49%	-3.83%	19.55%
Volume Mn	0.50		Insurance	1,870.75	1,897.75	-1.42%	-1.66%	-8.98%
Value Traded Mn	88.26		Basic Materials	850.54	852.20	-0.19%	-0.57%	-6.66%
Traded / Listed Stocks	138	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	244.00	20.79%	REAL ESTATE TRADE CENTERS CO	1390.00	-6.71%	SECURITIES HOUSE/T	82.90	36822.67
UNICAP INVESTMENT AND FINANC	317.00	10.45%	AUTOMATED SYSTEMS CO KSCC	184.00	-6.60%	AL ARABIYA REAL EST	116.00	36574.82
COAST INVESTMENT DEVELOPMENT	69.50	6.92%	KUWAIT REAL ESTATE HOLDING C	53.90	-5.44%	AGILITY	150.00	34986.12
MEZZAN HOLDING CO KSCC	1180.00	5.36%	FUTURE KID ENTERTAINMENT AND	123.00	-3.91%	MANAZEL HOLDING	42.60	24224.42
WARBA CAPITAL HOLDING CO	250.00	4.17%	GULF INSURANCE GROUP KSC	980.00	-3.83%	AL SAFAT INVESTMEP	175.00	22145.75

Source: FSC